

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	aring Limited		
	Wah Holdings Limited 0/2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>01314</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A Des	scription:	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2018

Stock code : N/A Descri		Description :	ription: N/A	
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	onth		
Increase/(decrease)			_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
3. Other Classes of Sh		Description :	N/A	A
		Description : No. of other classes of share.	Par value (State	A Authorised share capital (State currency)
	N/A	No. of other classes of share	Par value (State	Authorised share capital
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,411,226,450	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

option scheme issuer issued duri	
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL	of No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL	2
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL NIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012	nt issued pursuant thereto
Color Colo	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL NIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012	ļ
1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL NIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012	
Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012	
Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL Scheme adopted on 5/11/2012	ļ
5/11/2012 Ordinary shares NIL	ļ
Ordinary shares NIL NIL NIL NIL NIL NIL NIL 2. Share Option Scheme adopted on 5/11/2012	ļ
(Note 1) 2. Share Option Scheme adopted on 5/11/2012	ļ
(Note 1) 2. Share Option Scheme adopted on 5/11/2012	
(Note 1) 2. Share Option Scheme adopted on 5/11/2012	NIL
Scheme adopted on 5/11/2012	
Scheme adopted on 5/11/2012	
5/11/2012	
Ordinary shares NIL NIL NIL NIL NIL NIL	
Ordinary shares INIL INIL INIL INIL INIL	NIL
(Note 1)	NIL
(Note 1)	
3.	
(/ /)	
(Note 1)	<u> </u>
Total A. (Ordinary shares) NIL	
(Preference shares) N/A	=
(Other class) N/A	=
Total funds raised during the month from exercise of	_
options (State currency) NIL	
options (since enteneg)	

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		14/11	14/11	14/21	14/11	11/11
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /	,	_			
	-					
				· 		_
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>5.</u>	=					
	- 			. <u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	_					
	_					
(/ /)				· -		
			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			- 1D (O.1)		NT / A	
		Tota		nary shares) ence shares)	N/A N/A	_
			·	Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
(411. ('61'.41)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
Silaies (Note 1)		
2. N/A		
shares (Note 1)		
Silaics (Note 1)		
3. N/A		
shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,		Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment	(/ /)		
3.	Scrip dividend	At price currency —	date: (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
							IVA
			Class of shares repurchased (<i>Note 1</i>)				
			· · · · · · · · · · · · · · · · · · ·				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	·			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00/11111/1333)			N/A	N/A

				1	No. of new shares of issuer	No. of new shares of
				I	issued during the month pursuant thereto	pursuant
	Type of Issue					thereto as at close of the month
	7.	Class of shows issued	L1.			
		Class of shares issual (Note 1)	oie	_		
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation	EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh			
		,	(Other			
			.	/4\		
T	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to I		(1)	NIL	
				(2)	N/A	-
	otal increase / (decrease) in preference shares during the			•	N/A	
	otal increase / (decrease) in other classes of shares during	•		1.61	N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Secr	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.