



翠華餐廳®
Tsui Wah Restaurant

Tsui Wah Holdings Limited
翠華控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering : 333,334,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 33,334,000 Shares (subject to adjustment)
Number of International Placing Shares : 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.27 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 1314

全球發售的發售股份數目 : 333,334,000 股股份 (視乎超額配股權而定)
香港公開發售股份數目 : 33,334,000 股股份 (可予調整)
國際配售股份數目 : 300,000,000 股股份 (可予調整及視乎超額配股權而定)
最高發售價 : 每股發售股份 2.27 港元，另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足及可予退還)
面值 : 每股股份 0.01 港元
股份代號 : 1314

Please read carefully the prospectus of Tsui Wah Holdings Limited (the "Company") dated November 14, 2012 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Public Offer Shares and Employee Reserved Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and PINK Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of the Offer Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the Hong Kong Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

To: Tsui Wah Holdings Limited (the "Company")
Deutsche Securities Asia Limited
Deutsche Bank AG, Hong Kong Branch
Hong Kong Underwriters

在填寫本申請表格前，請細閱翠華控股有限公司(「本公司」)所刊發日期為二零一二年十一月十四日的招股章程(「招股章程」)，尤其是招股章程「如何申請香港公開發售股份及僱員預留股份」一節，及本申請表格背面的指引。除本申請表格另有界定外，本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色及粉紅色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對任何此等文件的內容概不負責。

閣下務請注意標題為「個人資料收集聲明」一段所載本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程所載者概不構成提出出售或招攬購買的要約，而在任何作出有關要約、招攬或出售即屬違法之司法管轄權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國提出發售股份之要約。香港公開發售股份未曾亦不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，除根據美國證券法登記或獲豁免登記規定而提呈發售或出售外，概不可供提呈發售或出售。香港公開發售股份將不會在美國公開發售。

在任何根據有關法例不得發送、派送或複製本申請表格及招股章程之司法管轄權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法管轄權區之適用法例。

致：翠華控股有限公司(「貴公司」)
德意志證券亞洲有限公司
德意志銀行香港分行
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的操作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的各名相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則規限下，申請認購以下數目的香港公開發售股份；
- 隨附申請認購香港公開發售股份所需的全數付款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請數目或就本申請配發予彼等的任何較少數目的香港公開發售股份；
- 明白 貴公司、獨家保薦人、獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序，按本申請表格上所示地址以平郵發送任何股票(如適用)。郵誤風險概由該相關申請人承擔；
- 倘申請人以單一銀行賬戶支付申請股款，要求將任何電子自動退款指示發送予支付申請付款賬戶；
- 倘以多個銀行賬戶支付申請股款，要求申請人的任何退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程上網上白表服務供應商指定網站(www.hkeipo.hk)所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾 閣下明白股份並無亦不會根據美國證券法登記且相關申請人身處美國境外(其定義見S規例)或為S規例第902條h(3)段所述人士；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請香港公開發售股份，不會引致本公司須從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、其接納及因而訂立的合約將受香港法例規管，並按香港法例詮釋；
- 同意 貴公司、獨家保薦人、獨家全球協調人、獨家配售經辦人、獨家牽頭經辦人、香港包銷商以及彼等各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴 閣下或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身分

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等(代表相關申請人)提出認購
Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共
are enclosed for a total sum of 其總金額為
HKS 港元

cheque(s) 支票
cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印鑑	

For Bank use 此欄供銀行填寫

